

CULLEN & DYKMAN LLP  
80 State Street, Suite 900  
Albany, New York 12207,  
(516) 357-3700  
Matthew G. Roseman, Esq.  
Bonnie L. Pollack, Esq.  
[mroseman@cullenllp.com](mailto:mroseman@cullenllp.com)  
[bpollack@cullenllp.com](mailto:bpollack@cullenllp.com)

*Counsel for The College of Saint Rose*

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK

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	:
In re:	: Chapter 11
	:
THE COLLEGE OF SAINT ROSE,	: Case No. 24-11131 (REL)
	:
	:
Debtor.	:
	:
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**NOTICE OF MONTHLY FEE STATEMENT FOR DEBTOR'S COUNSEL  
FOR THE PERIOD OF MARCH 1, 2025 THROUGH MARCH 31, 2025**

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated November 5, 2024 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Debtor's Counsel for the period of March 1, 2025 through March 31, 2025 is attached hereto.

Dated: Albany, New York  
April 17, 2025

CULLEN AND DYKMAN LLP  
*Counsel for Debtor*

By: s/ Bonnie Pollack  
Matthew G. Roseman, Esq.  
Bonnie L. Pollack, Esq.  
80 State Street, Suite 900  
Albany, New York 12207  
(516) 357-3700

**Cullen | Dykman**

Cullen and Dykman LLP  
The Omni Building  
333 Earle Ovington Blvd, 2<sup>nd</sup> Floor  
Uniondale, NY 11553  
T: 516.357.3700  
F: 516.357.3792  
Tax ID: 11-0658700

THE COLLEGE OF SAINT ROSE  
432 WESTERN AVENUE  
ALBANY, NY 12203

April 11, 2025

### INVOICE SUMMARY

File Number: 22484-000-3

Control Number 7538838

RE: BANKRUPTCY FILING

FOR PROFESSIONAL SERVICES rendered through March 31, 2025 in connection with the above referenced matter, as more fully detailed on the attached.

Professional Services	\$ 153,354.50
Disbursements	<u>\$ 1,472.99</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 154,827.49</b>

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RE: BANKRUPTCY FILING

## PROFESSIONAL SERVICES

### B100 GENERAL ADMINISTRATION

Date	Atty	Task	Actv	Description	Hours	Amount
3/03/25	BLP	B100		Meeting with DV re receivable collection issues, property sale, CGA account	.50	407.50
3/03/25	BLP	B100		Prepare and file March 1 Master Service list	.30	244.50
3/03/25	DV	B100		Discussion w/ B. Pollack re: CGA accounts.	.20	79.00
3/03/25	DV	B100		Email to D. Polley re: CGA accounts.	.10	39.50
3/03/25	DV	B100		Attention to updated timeline and emails re: same.	.20	79.00
3/03/25	DV	B100		Discussion w/ B. Pollack re: liquidation analysis and attention to emails re: same.	.40	158.00
3/04/25	BLP	B100		Comms with client re CGA reserves, description of same	.30	244.50
3/04/25	BLP	B100		Conferences with D. Vespia re status of all matters, plan distributions, BH collateral issues, closing matters	.60	489.00
3/04/25	BLP	B100		Weekly call with FTI/client re all bankruptcy matters, budget	1.00	815.00
3/04/25	MGR	B100		Status call with client team and FTI regarding wind down issues	1.00	870.00
3/04/25	DV	B100		Meeting w/ B. Pollack to discuss pending matters.	.30	118.50
3/04/25	DV	B100		Telephone call w/ M. White re: pending matters.	.40	158.00

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THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/04/25	DV	B100		Attention to updated timeline.	.40	158.00
3/04/25	DV	B100		Meeting w/ College leadership to discuss pending matters.	1.00	395.00
3/05/25	DV	B100		Prepared updated timeline.	.20	79.00
3/05/25	DV	B100		Reviewed email re: A. Brown CGA distribution.	.20	79.00
3/06/25	BLP	B100		Conference with MR re various outstanding issues in case, timing of closing/plan, administrative issues	.40	326.00
3/06/25	DV	B100		Meeting w/ M. White and M. Roseman to discuss pending matters.	1.00	395.00
3/06/25	DV	B100		Meeting to discuss post-Effective Date expenses.	1.00	395.00
3/10/25	BLP	B100		Comms with client re property sale motion and records retention motion	.20	163.00
3/11/25	BLP	B100		Call with client and FTI re status of all administrative matters, closing issues, budget, plan and liquidation analysis	1.20	978.00
3/11/25	MGR	B100		Call with FTI team and client regarding issues concerning wind down, sales process/proceeds and post closing operational issues.	1.00	870.00
3/11/25	DV	B100		Meeting w/ College leadership and advisors re: pending matters.	1.20	474.00
3/12/25	DV	B100		Updated timeline and emails re: same.	.30	118.50
3/17/25	BLP	B100		Conference with DV re plan provisions, letter to contract vendees, utility accounts, etc.	.30	244.50
3/17/25	DV	B100		Meeting w/ B. Pollack to discuss pending matters.	.30	118.50
3/18/25	BLP	B100		Comms with client and UST re Iron Mountain agreement, UST fees (.3); comms with PBGC re personal property list re sale, valuation (.2)	.50	407.50
3/18/25	BLP	B100		Call with client and FTI re all plan and administration matters in case	1.00	815.00
3/18/25	MGR	B100		Weekly call with administration, FTI and C & D team regarding wind down issues include plan filing and related motions.	1.00	870.00

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THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/18/25	DV	B100		Meeting w/ College leadership re: pending matters.	1.00	395.00
3/19/25	BLP	B100		Revise plan and case timeline per client request	.20	163.00
3/19/25	DV	B100		Updated timeline.	.30	118.50
3/19/25	DV	B100		Telephone call w/ B. Pollack re: pending matters.	.30	118.50
3/25/25	DV	B100		Meeting and telephone calls w/ B. Pollack to discuss pending matters.	.60	237.00
3/25/25	DV	B100		Meeting w/ College leadership and advisors re: pending matters.	1.30	513.50
3/26/25	BLP	B100		Discussion with DV and client re CGA accounts, turnover of same, motion to abandon, and discussion of rejection issues and timing of all	.70	570.50
3/26/25	DV	B100		Meeting w/ B. Pollack to discuss pending matters.	.30	118.50
3/26/25	DV	B100		Reviewed CGA account analysis and discussions re: same.	.60	237.00
3/26/25	DV	B100		Prepared for and attended meeting w/ D. Polley and B. Pollack to discuss CGA accounts and related matters.	.90	355.50
3/27/25	DV	B100		Emails w/ D. Polley re: CGA documents.	.20	79.00
3/31/25	BLP	B100		Comms with office of Veterans Affairs re no claim in case, removal from Master Service List and matrix	.20	163.00
<b>TASK SUB TOTAL</b>						<b>\$ 13,657.50</b>

**B120B CASH COLLATERAL & DIP FINANCING**

Date	Atty	Task	Actv	Description	Hours	Amount
3/05/25	MGR	B120B	A103	Prepare for and participate in call regarding extent of bondholder security interest in certain baskets of collateral w/ client and FTI team.	1.00	870.00
3/18/25	BLP	B120B		Comms re final Summit bills, timing of same	.20	163.00
3/31/25	BLP	B120B		Comms with client and Summit re Summit final bills	.20	163.00

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THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

**TASK SUB TOTAL \$ 1,196.00**

**B130B ASSET DISPOSITION, SALE OR RESTRUCTURE**

Date	Atty	Task	Actv	Description	Hours	Amount
3/02/25	BLP	B130B		Comms with BHs re Authority property deal	.20	163.00
3/03/25	BLP	B130B		Comms with BHs, Authority, client re terms of personal property sale, use agreement	.40	326.00
3/03/25	BLP	B130B		Review and comms re Becker closing statement, adjustments	.40	326.00
3/03/25	BLP	B130B		Comms with ME re authority closing issues, water, property sale	.40	326.00
3/03/25	BLP	B130B		Discussion with T. Owens re sale of personal property	.10	81.50
3/03/25	MGR	B130B		Review FTI report regarding analysis of personal property and allocation of same; discuss analysis w/ b Pollack.	.60	522.00
3/03/25	MGR	B130B		E-mails regarding resolution of personal property issues with county authority.	.30	261.00
3/03/25	MGR	B130B		Review emails from authority regarding request to move on expedited basis to purchase personal property (.2); discuss same with B Pollack (.2)	.40	348.00
3/03/25	DV	B130B		Telephone call w/ B. Pollack and M. Eng re: Becker sale.	.40	158.00
3/03/25	DV	B130B		Emails re: execution of Becker closing documents.	.30	118.50
3/03/25	MSE	B130B		Edits to Becker closing statement.	.20	128.00
3/03/25	MSE	B130B		Correspondence with Summitbridge counsel re: closing statement and wire instructions.	.10	64.00
3/03/25	MSE	B130B		Emails with Becker counsel re: closing statement and closing documents.	.20	128.00
3/03/25	MSE	B130B		Correspondence with Authority counsel re: water meter readings.	.10	64.00
3/03/25	MSE	B130B		Phone calls with Albany water Department re: scheduling of water meter reading and logistics related to same.	.40	256.00
3/03/25	MSE	B130B		Correspondence with D. Polley re: water meter accounts.	.10	64.00

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THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Activ	Description	Hours	Amount
3/03/25	MSE	B130B		Email and phone call with title company re: water meter reading and water meter searches.	.20	128.00
3/03/25	MSE	B130B		Conference with B. Pollack re: water meter reading, closing adjustments and pledge agreement.	.20	128.00
3/03/25	MSE	B130B		Edits to and review of Becker closing package.	1.20	768.00
3/03/25	MSE	B130B		Review of pledge agreement.	.20	128.00
3/03/25	MSE	B130B		Correspondence with B. Pollack re: pledge agreement.	.10	64.00
3/03/25	MSE	B130B		Email to title company re: Sisters of St. Josephs deed and transfer tax forms.	.10	64.00
3/03/25	MSE	B130B		Review of Summitbridge partial release.	.10	64.00
3/03/25	MSE	B130B		Correspondence with D. Vespa re: Becker closing package and closing instructions.	.30	192.00
3/03/25	MSE	B130B		Begin draft of Becker escrow instruction letter.	.30	192.00
3/04/25	BLP	B130B		Comms re Becker closing matters, logistics, closing statement	.30	244.50
3/04/25	BLP	B130B		Comms with P. Goldman on use agreement issues (.3); comms with M. White re Authority closing logistics (.2)	.50	407.50
3/04/25	DV	B130B		Emails w/ T. Morehouse and M. Eng re: Becker closing documents.	.40	158.00
3/04/25	MSE	B130B		Correspondence with Summitbridge counsel re: wire instructions.	.10	64.00
3/04/25	MSE	B130B		Email to Becker counsel and title company re: escrow instructions.	.20	128.00
3/04/25	MSE	B130B		Draft of escrow instruction letter.	1.00	640.00
3/04/25	MSE	B130B		Correspondence with title company re: bill of sale.	.20	128.00
3/04/25	MSE	B130B		Review of post-occupancy agreement.	.40	256.00
3/05/25	BLP	B130B		Discussions with M. Eng re PH closing, escrows, settlement statement	.40	326.00
3/05/25	BLP	B130B		Review and comment on Use agreement with Authority	.40	326.00

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File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/05/25	BLP	B130B		Comms with BHs, client re personal property sale terms and spit of proceeds	.40	326.00
3/05/25	BLP	B130B		Continued comms with BHs, client re personal property sale issues and split of proceeds	.30	244.50
3/05/25	BLP	B130B		Comms with BZ, FTI re BH collateral and whether certain collections constitute same	.40	326.00
3/05/25	DV	B130B		Emails re: Becker closing.	.20	79.00
3/05/25	DV	B130B		Emails and telephone calls re: post-occupancy agreement.	1.30	513.50
3/05/25	MSE	B130B		Edits to escrow instruction letter.	.20	128.00
3/05/25	MSE	B130B		Phone call with B. Pollack re: Becker closing.	.10	64.00
3/05/25	MSE	B130B		Correspondence with title company re: escrow instruction letter.	.10	64.00
3/05/25	MSE	B130B		Edits to and review of Becker closing statement.	.30	192.00
3/05/25	MSE	B130B		Phone call with title company re: Becker closing statement.	.10	64.00
3/05/25	MSE	B130B		Review of Becker closing documents.	.50	320.00
3/05/25	MSE	B130B		Correspondence with Summitbridge counsel re: closing statement.	.10	64.00
3/05/25	MSE	B130B		Correspondence with Albany Water department re: schedule of water meters.	.30	192.00
3/05/25	MSE	B130B		Phone call with P. Goldman re: occupancy agreement.	.20	128.00
3/05/25	MSE	B130B		Phone call with SummitBridge re: wire instructions and proceeds.	.10	64.00
3/05/25	MSE	B130B		Correspondence with M. White re: Becker closing documents.	.10	64.00
3/05/25	MSE	B130B		Phone call with B. Pollack re: post-closing occupancy agreement.	.10	64.00
3/05/25	MSE	B130B		Review of post-closing occupancy agreement.	.20	128.00
3/05/25	MSE	B130B		Phone call with title company re: M&T release.	.20	128.00



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File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/05/25	MSE	B130B		Update to Authority closing checklist.	.20	128.00
3/05/25	MSE	B130B		Begin draft of title affidavit and Authority closing docs.	.20	128.00
3/06/25	BLP	B130B		Emails and discussion with ME re sales tax payments on personal property sales (.2); email to both lenders re proceeds of President house sale, payoffs needed for Campus sale (.2)	.40	326.00
3/06/25	BLP	B130B		Respond to emails from ME re questions on closing matters (.2); review revisions to use agreement and comment on same (.4)	.60	489.00
3/06/25	BLP	B130B		Comms with ME re adjustments to purchase price of Authority sale, making sure monies under use agreement not included in adjustment	.20	163.00
3/06/25	MGR	B130B		Review Occupancy Agreement in preparation for call with client regarding issues and concerns.	.50	435.00
3/06/25	MGR	B130B		Conf call with client regarding review of Occupancy agreement and response to Authority regarding comments and access issues.	.80	696.00
3/06/25	MGR	B130B		Review comments to Occupancy agreement and make revision concerning retention of jurisdiction by USBC	.40	348.00
3/06/25	DV	B130B		Meeting w/ Saint Rose team to discuss post-occupancy agreement.	1.00	395.00
3/06/25	DV	B130B		Emails re: draft closing documents and revisions to same.	1.80	711.00
3/06/25	DV	B130B		Revised post-occupancy agreement.	.50	197.50
3/06/25	MSE	B130B		Conference with B. Pollack re: bill of sale taxes.	.10	64.00
3/06/25	MSE	B130B		Correspondence with Authority counsel re: closing docs.	.10	64.00
3/06/25	MSE	B130B		Review and edits to Authority closing checklist.	.20	128.00
3/06/25	MSE	B130B		Emails with title company re: closing documents, settlement statement and transfer tax forms.	.20	128.00
3/06/25	MSE	B130B		Draft of title affidavit, FIRPTA and other closing documents needed for Authority closing.	1.50	960.00

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/06/25	MSE	B130B		Attend video conference with CSR team, M. Roseman and D. Vespia to discuss post-closing occupancy agreement.	.50	320.00
3/06/25	MSE	B130B		Draft of clause in connection with Authority obligations under post-closing occupancy agreement.	.40	256.00
3/07/25	BLP	B130B		Prepare bill of sale regarding Authority personal property (.3); comms with ME re use agreement and issues re same (.2)	.50	407.50
3/07/25	BLP	B130B		Comms with BH counsel re agreement to split proceeds of personal property (.1); review response (.1); email to MR and DV re same and suggestion (.2)	.40	326.00
3/07/25	BLP	B130B		Conference with MR, DV, ME re negotiation of use agreement, terms of same and issue re rest of case regarding same	.50	407.50
3/07/25	BLP	B130B		Follow up conference after call with Authority re use agreement negotiations and terms (.3); review revised agreement and comment on same (.3)	.60	489.00
3/07/25	BLP	B130B		Review draft closing statement for Authority sale and comment on same	.30	244.50
3/07/25	BLP	B130B		Several continued comms with MR, DV, ME re continued negotiation of all agreements with Authority toward closing and impact on other bankruptcy issues	.70	570.50
3/07/25	MGR	B130B		Review revised occupancy agreement and discuss changes with team.	.60	522.00
3/07/25	MGR	B130B		Phone conf w/ M White regarding received proposal regarding the occupancy agreement to discuss negotiating strategy.	.30	261.00
3/07/25	MGR	B130B		Phone conf w/ P Goldman counsel to the Land Authority regarding occupancy agreement and gateway issues.	.40	348.00
3/07/25	MGR	B130B		Follow up phone call regarding potential areas of compromise with P Goldman.	.30	261.00
3/07/25	MGR	B130B		Review and make revisions to proposed occupancy agreement.	.50	435.00

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THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/07/25	MGR	B130B		Continued strategy call w/ Marcia White regarding need for board input regarding occupancy issues.	.30	261.00
3/07/25	MGR	B130B		Conf call w/ M White, D Vespia and H Massry (trustee) regarding occupancy agreement and need to insure closing occurs.	.40	348.00
3/07/25	MGR	B130B		Phone conf w/ P Goldman regarding changes to the Occupancy agreement and acceptance of 1000 Madison property restrictions.	.30	261.00
3/07/25	MGR	B130B		Phone conf w/ M Eng regarding resolution of Occupancy Agreement issues.	.20	174.00
3/07/25	DV	B130B		Emails re: Saint Rose comments to post-occupancy agreement and revised same.	.60	237.00
3/07/25	DV	B130B		Emails w/ M. Eng re: good standing certificate.	.20	79.00
3/07/25	DV	B130B		Meetings and telephone calls re: post-occupancy agreement.	2.80	1,106.00
3/07/25	DV	B130B		Reviewed piano consignment agreement in connection w/ post-occupancy agreement.	.30	118.50
3/07/25	MSE	B130B		Edits to closing documents and closing checklist.	.50	320.00
3/07/25	MSE	B130B		Correspondence with title company re: closing documents.	.10	64.00
3/07/25	MSE	B130B		Correspondence with Authority counsel re: post closing occupancy agreement.	.10	64.00
3/07/25	MSE	B130B		Conference with D. Vespia re: post occupancy agreement.	.20	128.00
3/07/25	MSE	B130B		Conference with M. Roseman and D. Vespia to discuss post occupancy call.	.10	64.00
3/07/25	MSE	B130B		Teleconference with M. White, D. Vespia and M. Roseman to discuss post occupancy agreement.	.10	64.00
3/07/25	MSE	B130B		Video conference with Authority counsel, D. Vespia and M. Roseman to discuss post occupancy agreement comments.	.50	320.00
3/07/25	MSE	B130B		Review of Bill of Sale.	.10	64.00

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April 11, 2025  
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Date	Atty	Task	Actv	Description	Hours	Amount
3/07/25	MSE	B130B		Teleconference with M. White, D. Vespia and M. Roseman to discuss response to comments from Authority counsel on post occupancy agreement.	.30	192.00
3/07/25	MSE	B130B		Review of closing statement.	.40	256.00
3/07/25	MSE	B130B		Review of APA re: time of the essence provisions.	.20	128.00
3/07/25	MSE	B130B		Draft of comments to post occupancy agreement.	.60	384.00
3/07/25	MSE	B130B		Attend second video conference with Authority counsel, D. Vespia and M. Roseman to discuss responses to post occupancy agreement.	.30	192.00
3/07/25	MSE	B130B		Phone call with Authority counsel re: closing statement and occupancy agreement.	.20	128.00
3/08/25	BLP	B130B		Continued comms with MR, ME and DV re use agreement negotiations, final terms, personal property issues re same and impact on other bankruptcy matters including record retention motion	.50	407.50
3/08/25	DV	B130B		Emails w/ M. Roseman, B. Pollack, and M. Eng re: post occupancy agreement; reviewed and revised same.	1.20	474.00
3/08/25	MSE	B130B		Edits to occupancy agreement.	.40	256.00
3/08/25	MSE	B130B		Correspondence with M. Roseman, D. Vespia and B. Pollack re: occupancy agreement.	.20	128.00
3/08/25	MSE	B130B		Correspondence with Authority counsel re: occupancy agreement.	.10	64.00
3/09/25	BLP	B130B		Review Artist Piano agreement (.2); comms with DV re remaining pianos sand status under agreement (.1); comms with BHs and client re sale of organ, approval needed (.2)	.50	407.50
3/09/25	BLP	B130B		Comms with ME and FTI re UST fees for sale (.2); comms with ME re holdbacks for UST fees and Becker amounts from proceeds to BHs (.1)	.30	244.50
3/09/25	DV	B130B		Emails w/ B. Pollack re: survey matter.	.20	79.00
3/10/25	BLP	B130B		Revisions to property sale motion for further negotiations	1.10	896.50

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THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/10/25	BLP	B130B		Conference with MR re outstanding items for Authority closing (.2); comms with client, BHs, Summit and JLL re same (.2)	.40	326.00
3/10/25	BLP	B130B		Review closing settlement statement (.2) and multiple comms with ME and Authority re items in same and changes needed (.3)	.50	407.50
3/10/25	BLP	B130B		Comms with M. Eng and client re 1984 survey for closing affidavit (.2); comms with M. Eng and Authority re sales tax for personal property sale (.2)	.40	326.00
3/10/25	BLP	B130B		Comms with Authority re deductions from sale price, provisions of order	.20	163.00
3/10/25	MGR	B130B		Review emails and discuss further amendments to the occupancy agreement	.50	435.00
3/10/25	MGR	B130B		Review emails regarding distribution of sales proceeds and discuss internally.	.40	348.00
3/10/25	DV	B130B		Telephone call w/ M. White re: occupancy agreement.	.20	79.00
3/10/25	DV	B130B		Emails re: occupancy agreement.	.60	237.00
3/10/25	DV	B130B		Emails re: execution of closing documents.	.30	118.50
3/10/25	DV	B130B		Telephone call and meeting w/ M. White and team re: occupancy agreement.	.60	237.00
3/10/25	DV	B130B		Telephone call and emails w/ M. Eng re: revisions to occupancy agreement.	.40	158.00
3/10/25	DV	B130B		Emails w/ J. Richardson and M. Eng re: removal of equipment in advance of closing.	.20	79.00
3/10/25	MSE	B130B		Conference with B. Pollack re: closing statement and wire instructions.	.10	64.00
3/10/25	MSE	B130B		Phone calls with Authority counsel re: closing statement.	.20	128.00
3/10/25	MSE	B130B		Correspondence with Summitbridge counsel re: status of mortgage release.	.10	64.00
3/10/25	MSE	B130B		Prepare signature page package for client to sign for Authority closing.	.50	320.00

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/10/25	MSE	B130B		Draft of comments to closing statement.	.70	448.00
3/10/25	MSE	B130B		Draft of escrow instruction letter.	.60	384.00
3/10/25	MSE	B130B		Phone call with D. Vespia re: occupancy agreement.	.10	64.00
3/10/25	MSE	B130B		Edits to occupancy agreement.	.20	128.00
3/10/25	MSE	B130B		Correspondence with Authority counsel re: post-closing	.10	64.00
3/11/25	BLP	B130B		Discussion with M. Eng re property sale motion and Authority comments to bill of sale (.2) comms with M. Eng re renewed request of Authority for BH collateral release and logistical issues re same (.2)	.40	326.00
3/11/25	BLP	B130B		Comms with M. Eng re closing documents, missing documents, closing status (.4); comms with JLL re commissions, amount, orders (.1)	.40	326.00
3/11/25	BLP	B130B		Comms with Authority re changes to bill of sale (.2); comms with client re same (.1); comms with Summit counsel and team re Summit payoff, reserve return (.2)	.50	407.50
3/11/25	BLP	B130B		Comms with BHs re present draft of closing statement for Authority sale (.1); discussion with M. Eng re Authority email to BHs re release of liens, Summit payoff calculation and issues with same (.2) comms with client re insuring vehicles pending approval of sale (.1)	.40	326.00
3/11/25	JAM	B130B		Meeting with President White to execute campus sale closing documents	1.00	395.00
3/11/25	MGR	B130B		Review email and phone conf w/. P Goldman attorney for Land Authority concerning post closing operational issues including security, use of personal property and access to campus.	.40	348.00
3/11/25	MGR	B130B		Phone conf w/ M White regarding my conversation w/ P Goldman and post closing operational issues on the campus.	.30	261.00
3/11/25	DV	B130B		Prepared closing documents.	.30	118.50
3/11/25	DV	B130B		Meeting w/ M. White to execute closing documents.	1.00	395.00

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/11/25	DV	B130B		Emails w/ B. Pollack re: use of vehicles prior to approval of sale of personal property.	.20	79.00
3/11/25	DV	B130B		Meeting w/ M. White and Kessler re: Authority updates.	.50	197.50
3/11/25	MSE	B130B		Review of surveys.	.20	128.00
3/11/25	MSE	B130B		Correspondence with D. Polley re: survey affidavit.	.10	64.00
3/11/25	MSE	B130B		Correspondence with Authority counsel re: survey affidavit.	.10	64.00
3/11/25	MSE	B130B		Edits to and review of closing statement.	.50	320.00
3/11/25	MSE	B130B		Correspondence with Albany Water Department re: meter reads.	.20	128.00
3/11/25	MSE	B130B		Edits to closing documents.	.30	192.00
3/11/25	MSE	B130B		Edits to escrow instruction letter.	.40	256.00
3/11/25	MSE	B130B		Review of bill of sale.	.10	64.00
3/11/25	MSE	B130B		Review of title report and legal descriptions.	.50	320.00
3/11/25	MSE	B130B		Attend video conference with CSR team, FTI, M. Roseman, D. Vespia and B. Pollack to discuss closing and related issues.	1.10	704.00
3/11/25	MSE	B130B		Phone call with Authority counsel re: M&T mortgage release.	.20	128.00
3/11/25	MSE	B130B		Review of execution version of occupancy agreement.	.20	128.00
3/12/25	BLP	B130B		Several comms with team and Summit counsel re issues with Summit payoff calculation	.70	570.50
3/12/25	BLP	B130B		Discussions with M. Eng re Summit payoff numbers and issues (2); comms with team re closing documents and sales tax issues (.3)	.50	407.50
3/12/25	BLP	B130B		Several comms with team re calculation of Summit payoff (.3); email to BHs with settlement statement and information re payoff calculation (.2)	.50	407.50
3/12/25	BLP	B130B		Review and comment on drafts of final closing settlement statement	.40	326.00

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Activ	Description	Hours	Amount
3/12/25	MGR	B130B		Internal discussions regarding pay-off numbers from DIP lender and impact on closing and conf call with client regarding calculations of DIP lender pay -off amount.	.80	696.00
3/12/25	MGR	B130B		Phone conf w/ P Goldman regarding use agreemnt for vehicles and related issues.	.30	261.00
3/12/25	MGR	B130B		E-mails w/ M White regarding conversation w/ P Goldman and concerns of country executive relayed by P Goldman.	.30	261.00
3/12/25	MGR	B130B		Conf w/ M Eng regarding open issues regarding closing sale of campus transaction.	.30	261.00
3/12/25	DV	B130B		Emails and meeting to discuss open items for sale to Authority.	1.20	474.00
3/12/25	DV	B130B		Prepared Vehicle Use Agreement.	.40	158.00
3/12/25	DV	B130B		Emails w/ M. Eng re: closing documents.	.20	79.00
3/12/25	MSE	B130B		Edits to and revise closing statement.	1.60	1,024.00
3/12/25	MSE	B130B		Phone calls with Authority counsel re: release of wires.	.20	128.00
3/12/25	MSE	B130B		Correspondence with title company re: wire instructions.	.10	64.00
3/12/25	MSE	B130B		Conference with M. Roseman on closing statement.	.20	128.00
3/12/25	MSE	B130B		Correspondence with D. Polley re: Bill of Sale and tax filing.	.20	128.00
3/12/25	MSE	B130B		Video conference with D. Polley, M. White, M. Roseman and B. Pollack to discuss bill of sale and payoff letter.	.40	256.00
3/12/25	MSE	B130B		Phone call with Summitbridge counsel re: payoff calculations.	.30	192.00
3/12/25	MSE	B130B		Review of interest statement.	.30	192.00
3/12/25	MSE	B130B		Phone call with Authority counsel re: closing statement calculations and payoff letter.	.40	256.00
3/12/25	MSE	B130B		Conference with B. Pollack re: closing statement calculations.	.20	128.00
3/13/25	BLP	B130B		Conferences re closing status and fundings	.30	244.50



Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/13/25	BLP	B130B		Review and comment on vehicle use agreement	.30	244.50
3/13/25	KM	B130B		Reviewing and revising initial draft of a Vehicle Use Agreement with the Pine Hills Authority.	1.50	592.50
3/13/25	MGR	B130B		Review vehicle use agreement and email Paul Goldman attorney for land authority regarding same.	.60	522.00
3/13/25	DV	B130B		Reviewed and revised vehicle use agreement and emails re: same.	.60	237.00
3/13/25	DV	B130B		Emails re: campus sale.	.20	79.00
3/13/25	DV	B130B		Emails re: Occupancy Agreement.	.20	79.00
3/13/25	MSE	B130B		Review of signed closing documents.	.50	320.00
3/13/25	MSE	B130B		Correspondence with title company re: release of wires.	.20	128.00
3/13/25	MSE	B130B		Review of revised closing statement.	.20	128.00
3/13/25	MSE	B130B		Correspondence with title company authorizing release of closing documents.	.10	64.00
3/13/25	MSE	B130B		Correspondence with M. White and team re: closing.	.10	64.00
3/13/25	MSE	B130B		Correspondence with D. Vespia re: post occupancy agreement payments.	.10	64.00
3/13/25	MSE	B130B		Review of Purchaser compiled closing documents.	.20	128.00
3/14/25	DV	B130B		Emails re: Vehicle Use Agreement.	.20	79.00
3/14/25	DV	B130B		Emails w/ M. Eng and D. Polley re: Occupancy Agreement.	.20	79.00
3/14/25	MSE	B130B		Correspondence with Authority counsel re: occupancy agreement payments and insurance.	.10	64.00
3/14/25	MSE	B130B		Correspondence with D. Vespia re: occupancy agreement payments and insurance.	.10	64.00
3/19/25	MSE	B130B		Review of Summitbridge UCC-3s.	.10	64.00
3/19/25	MSE	B130B		Correspondence with Summitbridge counsel re: UCC-3s.	.10	64.00
<b>TASK SUB TOTAL</b>						<b>\$ 48,970.50</b>

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

**B140B RESOLUTION OF CREDITOR ISSUES**

Date	Atty	Task	Actv	Description	Hours	Amount
3/03/25	BLP	B140B		Comms with S. Miller (IRS) and client re 941 returns and IRS claim issues	.50	407.50
3/03/25	MGR	B140B		Review emails regarding 941 tax returns	.20	174.00
3/04/25	BLP	B140B		Comms S. Miller re IRS claim issues, 941 returns	.20	163.00
3/05/25	BLP	B140B		Discussion with S. Miller-IRS- re 941 returns deposits made and whether IRS is filing claim	.20	163.00
3/19/25	BLP	B140B		Comms with DOL re offer to satisfy claim	.20	163.00
3/25/25	BLP	B140B		Comms with DOL re claim, proposal to resolve same	.10	81.50
3/26/25	BLP	B140B		Review old comms with BH counsel re calculation of claim (.2); comms with client re same (.2)	.40	326.00
3/26/25	MGR	B140B		Review emails regarding reconciliation of bondholder claims.	.50	435.00
3/31/25	DV	B140B		Reviewed HHS claim.	.20	79.00
<b>TASK SUB TOTAL</b>						<b>\$ 1,992.00</b>

**B160B PLAN & DISCLOSURE STATEMENT**

Date	Atty	Task	Actv	Description	Hours	Amount
3/03/25	BLP	B160B		Call with FTI re liquidation analysis discussion for plan	1.00	815.00
3/03/25	BLP	B160B		Comms with B. Zimmerman, M. Eng and FTI re BH collateral questions for plan purposes	.40	326.00
3/04/25	BLP	B160B		Several comms re BH collateral and property split under plan	.40	326.00
3/04/25	BLP	B160B		Lengthy call with FTI re liquidation analysis discussion, split of collateral, issues re same	1.20	978.00
3/04/25	BLP	B160B		Further conferences with MR and comms with FTI/client re BH collateral issues for plan	.50	407.50

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/04/25	MGR	B160B		Conf w/ B Pollack regarding plan structure and treatment of bondholder claims and classes	.50	435.00
3/04/25	MGR	B160B		Conf call with FTI team regarding cash flow through year end and issues with the extent of bondholders lien and collateral, treatment of claims lien under drafted plan	1.00	870.00
3/04/25	DV	B160B		Meeting w/ D. Polley and FTI to discuss liquidation analysis.	1.20	474.00
3/05/25	BLP	B160B		Call with FTI re BH collateral and liquidation analysis for plan	1.00	815.00
3/05/25	DV	B160B		Prepared for and attended meeting w/ D. Polley and FTI re: liquidation analysis.	.70	276.50
3/06/25	BLP	B160B		Comms with MR re post-effective date expenses calculation (.2); conference with MR re post-effective date plan administrator and issues re same (.4)	.60	489.00
3/06/25	MGR	B160B		Conf call with FTI team regarding wind down budget and structure of potential plan administrator, including review of post effective date matters that need to be accounted for.	.80	696.00
3/06/25	MGR	B160B	A105	Conf w/ B Pollack regarding modifications to plan and need for plan administrator.	.40	348.00
3/07/25	BLP	B160B		Begin reworking of plan re conferences on various concepts, including plan administrator	1.30	1,059.50
3/07/25	BLP	B160B		Comms with MR re post-effective date budget, plan administrator, UST fees	.40	326.00
3/10/25	MGR	B160B		Review client comments to plan of liquidation.	.40	348.00
3/10/25	MGR	B160B		Review client comments to disclosure statement.	.60	522.00
3/10/25	DV	B160B		Reviewed client comments to plan and disclosure statement.	.20	79.00
3/11/25	BLP	B160B		Review client comments to plan and DS	.40	326.00
3/13/25	BLP	B160B		Conferences re plan administrator parameters for plan	.30	244.50

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/13/25	MGR	B160B		Discuss plan administrator structure w/ B Pollack for revised plan.	.40	348.00
3/14/25	BLP	B160B		Comms with FTI re timing of plan distributions, UST fees	.30	244.50
3/14/25	BLP	B160B		Revisions to plan and disclosure statement for plan administrator, client comments, and other changes	2.20	1,793.00
3/16/25	BLP	B160B		Continued work on Plan and disclosure statement revisions	1.90	1,548.50
3/16/25	MGR	B160B		Initial review of Plan of liquidation	1.00	870.00
3/16/25	MGR	B160B		Initial review of disclosure statement.	.80	696.00
3/16/25	DV	B160B		Reviewed revised Plan documents.	.40	158.00
3/17/25	BLP	B160B		Draft plan administrator agreement	.90	733.50
3/17/25	BLP	B160B		Review and discuss MR and DV comments to revised plan	.50	407.50
3/17/25	BLP	B160B		Continued plan and DS revisions	.60	489.00
3/17/25	BLP	B160B		Review and comment on comms with Education department re plan provisions	.20	163.00
3/17/25	MGR	B160B		Further review and revision to plan	1.30	1,131.00
3/17/25	MGR	B160B		Further review and revision of disclosure statement.	.80	696.00
3/17/25	MGR	B160B		Conf w/ B Pollack regarding proposed changes to definitions relating to bond holder claims and additional revisions to plan language	.50	435.00
3/17/25	MGR	B160B		Review plan administrator agreement.	.60	522.00
3/17/25	DV	B160B		Reviewed and revised draft plan and disclosure statement.	2.30	908.50
3/17/25	DV	B160B		Emails w/ NYSED re: draft language for plan re: charter.	.30	118.50
3/17/25	DV	B160B		Reviewed revisions to plan documents and emails re: same.	.50	197.50
3/18/25	BLP	B160B		Call with FTI re plan distributions, liquidation analysis and changes needed to same	.70	570.50
3/18/25	BLP	B160B		Revise plan administrator agreement	.30	244.50

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/18/25	MGR	B160B		Conf call with FTI team to review liquidation analysis for plan.	.50	435.00
3/18/25	MGR	B160B		Review plan administrator agreement and provide comments.	.70	609.00
3/18/25	DV	B160B		Emails w/ M. White and B. Pollack re: timeline for filing Plan.	.30	118.50
3/19/25	MGR	B160B		Review and plan administrator agreement and email regarding same.	.50	435.00
3/20/25	MGR	B160B		Review Plan Administrator Agreement in preparation for call with proposed Plan administrator and client.	.30	261.00
3/20/25	DV	B160B		Reviewed Plan Administration Agreement and emails re: same.	.30	118.50
3/20/25	DV	B160B		Meeting w/ M. White, D. Polley, and M. Roseman to discuss Plan Administrator Agreement and related matters.	.50	197.50
3/20/25	DV	B160B		Emails w/ AAG re: endowment language for Plan and Disclosure Statement.	.30	118.50
3/20/25	DMM	B160B		Attention to disclosure plan statement.	.20	79.00
3/21/25	MGR	B160B		Review client comments to the disclosure statement.	.50	435.00
3/21/25	MGR	B160B		Review client comments to the plan	.80	696.00
3/24/25	MGR	B160B		Prepare for conf call with client regarding review of plan documents.	.80	696.00
3/24/25	DV	B160B		Emails w/ M. White and B. Pollack re: meeting to discuss Plan and Disclosure Statement.	.20	79.00
3/25/25	BLP	B160B		Review client changes to plan and DS	.30	244.50
3/25/25	BLP	B160B		Conference with DV re plan, DS, plan administrator agreement and issues	.40	326.00
3/25/25	BLP	B160B		Call with client re plan and DS, comments, strategy discussion	1.00	815.00
3/25/25	BLP	B160B		Further call with client and FTI re plan, liquidation analysis, distribution analysis	1.00	815.00

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/25/25	BLP	B160B		Revisions to plan documents per discussions with client and FTI	1.50	1,222.50
3/25/25	MGR	B160B		Participate in conf call with client to review plan and disclosure statement	1.00	870.00
3/25/25	MGR	B160B		Participate in conf call with FTI team to review disclosures and wind down budget/liquidation analysis	1.00	870.00
3/25/25	DV	B160B		Meeting to discuss comments to Plan and Disclosure Statement.	1.00	395.00
3/25/25	DV	B160B		Reviewed revised Plan, Disclosure Statement, and Plan Administrator Agreement.	.40	158.00
3/26/25	BLP	B160B		Continued work on plan documents and distribution analysis issues	1.60	1,304.00
3/26/25	BLP	B160B		Comms with FTI re analysis and changes needed for plan	.20	163.00
3/26/25	BLP	B160B		Review FB comments to plan administrator agreement and change accordingly (.2); comms with FB re scheduling of plan, DS and orders to be prepared by Court (.2)	.40	326.00
3/26/25	MGR	B160B		Review amended liquidation analysis.	.50	435.00
3/27/25	BLP	B160B		Revise all plan documents based on comms with client/FTI (2 turns of the documents)	3.40	2,771.00
3/27/25	BLP	B160B		Discussion with FTI re amounts for DS from analysis (.3); discussion with DV re compensation under PAA (.2)	.50	407.50
3/27/25	MGR	B160B		Review disclosure statement in preparation with a call with client to review.	.60	522.00
3/27/25	MGR	B160B		Review plan in preparation for call with client to review same.	.40	348.00
3/27/25	MGR	B160B		Conf call with client regarding review and explanation of plan and disclosure statement.	1.00	870.00
3/27/25	MGR	B160B		Review plan administrator agreement and discuss need for board resolution to change signatory on accounts.	.40	348.00

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/27/25	DV	B160B		Emails w/ M. White, D. Polley, and B. Pollack re: Plan Administrator Agreement.	.80	316.00
3/27/25	DV	B160B		Emails w/ B. Pollack re: revisions to Plan documents.	.50	197.50
3/27/25	DV	B160B		Reviewed revised Plan Administrator Agreement.	.20	79.00
3/31/25	MGR	B160B		Prepare for board of trustee meeting concerning the plan and disclosure statement.	.70	609.00

**TASK SUB TOTAL \$ 41,125.50**

**B170B LEASES & EXECUTORY CONTRACTS**

Date	Atty	Task	Actv	Description	Hours	Amount
3/11/25	BLP	B170B		Begin review of rejection motion (.2); comms with KC re changes needed to same (.2)	.40	326.00
3/11/25	KC	B170B		Draft motion to reject leases.	4.10	1,681.00
3/13/25	KC	B170B		Review revisions to rejection motion and Confer with B.Pollack re: the same.	.30	123.00
3/14/25	MGR	B170B		Review motion to reject executory contracts and comments regarding same.	.50	435.00
3/14/25	MGR	B170B		Review letter to contract vendees subject to rejection motion and comments to same.	.30	261.00
3/14/25	MGR	B170B		E-mails regarding status of vehicle use agreement and circulate execution copies	.30	261.00
3/14/25	MGR	B170B		Follow up emails w/ P Goldman regarding status of vehicle use agreement.	.20	174.00
3/15/25	DV	B170B		Emails w/ D. Polley and B. Pollack re: vendor termination letter.	.20	79.00
3/15/25	DV	B170B		Reviewed vendor termination letter.	.20	79.00
3/16/25	BLP	B170B		Review and revise letter to contract vendees re termination	.20	163.00
3/16/25	DV	B170B		Reviewed revised vendor termination letter.	.20	79.00

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/17/25	BLP	B170B		Comms with client re motion to reject	.20	163.00
3/17/25	DV	B170B		Email to D. Polley re: vendor letter.	.20	79.00
3/18/25	BLP	B170B		Comms with client re rejection motion, contract questions and issues	.30	244.50
3/18/25	DV	B170B		Reviewed comments to motion to reject contracts.	.20	79.00
3/25/25	BLP	B170B		Review client rejection list of contracts for motion (.2); comms with client re rejection list (.2)	.40	326.00
3/26/25	BLP	B170B		Conference with MR re lease rejection issues, timing	.20	163.00
3/26/25	MGR	B170B		Discuss rejection of contract issues w/ B Pollack	.20	174.00
3/27/25	BLP	B170B		Revisions to rejection motion based on discussions with client	.80	652.00
3/31/25	BLP	B170B		Finalize and file rejection motion	.50	407.50
3/31/25	BLP	B170B		Discussion with court re amended notice of hearing needed (.1); prepare and file same (.2)	.30	244.50

**TASK SUB TOTAL**

**\$ 6,193.50**

**B180B RETENTION/PROFESSIONAL COMPENSATION/FEE**

Date	Atty	Task	Actv	Description	Hours	Amount
3/03/25	BLP	B180B		Revise fee chart for January fees and comms with client re same	.30	244.50
3/05/25	BLP	B180B		Review UST response to fee application (.4); comms with UST re call to discuss same (.1)	.50	407.50
3/07/25	BLP	B180B		Discussion with UST re fee application comments, reduction in fees (.2); comms with UST, FTI, Brennan re Ledes request, allowance and dealing with others at next hearing if needed (.2)	.40	326.00
3/08/25	BLP	B180B		Comms with FTI and F. Brennan re fee hearings, UST review and timing	.20	163.00
3/09/25	BLP	B180B		Comms with FTI re fee app and Emily time	.10	81.50



Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/10/25	BLP	B180B		Revise fee order per UST discussions (.3); comms re FTI excel time entries (.1)	.40	326.00
3/11/25	BLP	B180B		Comms with UST, Brennan, FTI re revisions to fee order	.20	163.00
3/12/25	BLP	B180B		Calculate amounts for fee order with reference to all monthly fee statements	.50	407.50
3/13/25	BLP	B180B		Work on preparation of monthly fee statement	1.40	1,141.00
3/13/25	BLP	B180B		Revise and finalize fee order (.3); comms with professionals re same (.2)	.50	407.50
3/14/25	BLP	B180B		Upload fee order	.20	163.00
3/17/25	BLP	B180B		Comms with client and professionals re fee order and payments to be made	.20	163.00
3/18/25	BLP	B180B		Prepare and file all monthly fee statements	.50	407.50
TASK SUB TOTAL						\$ 4,401.00

**B185B PREPARATION FOR/ATTEND COURT HEARING**

Date	Atty	Task	Actv	Description	Hours	Amount
3/12/25	BLP	B185B		Prepare for hearings on 3 fee applications	1.00	815.00
3/12/25	BLP	B185B		Attend fee app hearings	1.50	1,222.50
TASK SUB TOTAL						\$ 2,037.50

**B195B NON-WORKING TRAVEL**

Date	Atty	Task	Actv	Description	Hours	Amount
3/11/25	BLP	B195B		Travel to Albany for hearings	4.00	N/C
3/12/25	BLP	B195B		Travel back from Albany	4.00	N/C

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

**B210B MOTION PRACTICE**

Date	Atty	Task	Actv	Description	Hours	Amount
3/03/25	BLP	B210B		Draft motion to sell personal property to Authority (2.1) and comms with client re exhibit to same (.2)	2.30	1,874.50
3/04/25	BLP	B210B		Continued work on property sale motion to Authority	.90	733.50
3/04/25	KC	B210B		Conduct research on approval of private sale under section 363 of the Bankruptcy Code.	1.10	451.00
3/11/25	BLP	B210B		Comms with client re final comments to property sale motion before filing same (.1); conferences re property list for motion and compile same (.3)	.40	326.00
3/11/25	BLP	B210B		Continued review and revise property lists for sale motion (.4); prepare notice for sale motion (.2)	.60	489.00
3/12/25	BLP	B210B		File property motion (.2); comms with Authority, lenders and UST re same and link to property list (.2)	.40	326.00
3/17/25	BLP	B210B		Compile motions to send to court with letter	.30	244.50
3/18/25	BLP	B210B		Prepare motion to abandon CGA accounts	2.40	1,956.00
3/18/25	MGR	B210B		Review abandonment of annuity motion and discuss comments with B Pollack	.50	435.00
3/18/25	DV	B210B		Telephone call w/ B. Pollack re: motion to reject contracts.	.20	79.00
3/18/25	DMM	B210B		Reviewing abandonment motion.	.30	118.50
3/25/25	BLP	B210B		Comms with DV and MR re abandonment motion for CGAs and comments to same	.20	163.00
3/26/25	BLP	B210B		Several comms with client and DV re CGA accounts and motion to abandon	.40	326.00
3/27/25	BLP	B210B		Revisions to abandonment motion based on discussions re CGA account	.50	407.50
3/27/25	DV	B210B		Reviewed abandonment motion and emails re: same.	.30	118.50
3/31/25	BLP	B210B		Revise abandonment motion per client comments	.20	163.00

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

**TASK SUB TOTAL \$ 8,211.00**

**B220B OPERATING REPORTS**

Date	Atty	Task	Actv	Description	Hours	Amount
3/19/25	BLP	B220B		Review and file MOR	.50	407.50
3/19/25	BLP	B220B		Comms with UST, BHs, client re MOR	.20	163.00

**TASK SUB TOTAL \$ 570.50**

**B230A GOVERNANCE ISSUES**

Date	Atty	Task	Actv	Description	Hours	Amount
3/12/25	MGR	B230A		Review proposed executive committee agenda and prepare notes for report	.50	435.00
3/13/25	BLP	B230A		Attend executive committee meeting for discussion of case and plan	1.10	896.50
3/13/25	MGR	B230A		Attend Executive Committee of board of trustees meeting and present bankruptcy case update.	1.20	1,044.00
3/13/25	MGR	B230A		Follow up w/ P Goldman regarding status of vehicle use agreement.	.20	174.00
3/13/25	DV	B230A		Attended Executive Committee meeting.	1.60	632.00
3/13/25	RG	B230A		Attend to issues re board minutes and governance.	.80	316.00
3/17/25	RG	B230A		Attend to issues re board minutes and governance.	1.20	474.00
3/27/25	DV	B230A		Reviewed and revised Board materials.	.40	158.00
3/27/25	DV	B230A		Emails w/ L. Thomson and J. Richardson re: materials for Board meeting.	.20	79.00
3/31/25	DV	B230A		Emails w/ M. White and B. Pollack re: Executive Committee meeting.	.20	79.00

**TASK SUB TOTAL \$ 4,287.50**

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

**B240B EDUCATION/REGULATORY MATTERS**

Date	Atty	Task	Actv	Description	Hours	Amount
3/04/25	DV	B240B		Emails w/ R. Soebke re: student record requests.	.20	79.00
3/18/25	DV	B240B		Emails w/ R. Soebke and J. Richardson re: student record request.	.20	79.00
3/20/25	DV	B240B		Emails w/ D. Polley and R. Soebke re: student record request.	.30	118.50
3/21/25	DV	B240B		Emails re: student record request.	.20	79.00
3/28/25	DV	B240B		Emails w/ J. Richardson re: student record request.	.20	79.00

**TASK SUB TOTAL**

**\$ 434.50**

**B250B ENDOWMENT/ATTORNEY GENERAL MATTERS**

Date	Atty	Task	Actv	Description	Hours	Amount
3/03/25	DV	B250B		Email w/ AAG re: review of cy pres petition.	.20	79.00
3/03/25	DA	B250B		Continued second pass of spreadsheet.	3.70	1,036.00
3/04/25	DA	B250B		Continued second pass of spreadsheet.	2.50	700.00
3/05/25	DA	B250B		Completed second pass of spreadsheet.	1.50	420.00
3/07/25	AN	B250B		Review of release re: Heuther estate	.70	276.50
3/07/25	DV	B250B		Reviewed email from AAG re: draft cy pres petition.	.20	79.00
3/07/25	DV	B250B		Email to D. Mitacek re: review of requests received by AAG.	.20	79.00
3/07/25	DMM	B250B		Emailing B. Fronning w/ list of donors for endowment funds broken down by donated amount.	.20	79.00
3/07/25	DMM	B250B		Reviewing chart of endowment transfers and comparing to list from AAG w/ requests received from donors.	.40	158.00
3/07/25	DA	B250B		Reviewed all documents relating to cy pres petition & OSC drafting assignment from Brittany Froning and Deirdre Mitacek.	2.00	560.00

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/10/25	DV	B250B		Email to D. Polley re: draft affidavit.	.10	39.50
3/10/25	DV	B250B		Reviewed draft Polley affidavit for cy pres	.20	79.00
3/10/25	DA	B250B		Research re: modification of notice requests for cy pres	1.50	420.00
3/11/25	DMM	B250B		Email to/from B. Fronning re: petition to modify notice requirements in cy pres proceeding.	.30	118.50
3/14/25	DA	B250B		Reviewed final order to show cause, petition, and notice of petition	.70	196.00
3/17/25	DV	B250B		Email w/ D. Mitacek re: draft plan language re: cy pres.	.40	158.00
3/17/25	DV	B250B		Reviewed revisions to Polley affidavit.	.20	79.00
3/17/25	DV	B250B		Email to NYAG re: Polley petition for cy pres.	.20	79.00
3/21/25	DV	B250B		Emails w/ AAG re: language re: cy pres for Plan/Disclosure Statement.	.20	79.00
3/26/25	MGR	B250B		Internal discussions regarding treatment of annuities and options, including abandonment.	.30	261.00
3/26/25	AN	B250B		Calls with counsel re: Huether releases (.2); revise release (.3)	.50	197.50
3/28/25	BLP	B250B		Review and respond to comms with AN re payments from Huether estate and release sought	.30	244.50
3/28/25	AN	B250B		Email to Bankruptcy team regarding Huether release.	.40	158.00
3/28/25	DV	B250B		Prepared for meeting with NYAG re: cy pres.	.50	197.50
3/28/25	DV	B250B		Meeting w/ AAG re: cy pres and discussion w/ D. Mitacek re: same.	1.00	395.00
3/28/25	DV	B250B		Emails w/ B. Pollack and M. Roseman re: cy pres language for Plan and Disclosure Statement.	.30	118.50
3/28/25	DV	B250B		Reviewed emails re: Huether funds.	.20	79.00
3/28/25	DMM	B250B		Prep for and call w/ NYS AAG re: cy pres.	1.30	513.50
3/31/25	BLP	B250B		Comms with AN, MR re Huether releases and 9019 needed, timing, etc.	.30	244.50

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/31/25	MGR	B250B		Conf w/ B Pollack regarding settlement of Heuther Estate and need to make 9019 motion to approve settlement.	.30	261.00
3/31/25	AN	B250B		Discussion with BP regarding release.	.30	118.50
<b>TASK SUB TOTAL</b>						<b>\$ 7,503.00</b>

**B260B PENSION PLAN/PBGC ISSUES**

Date	Atty	Task	Actv	Description	Hours	Amount
3/03/25	BD	B260B		Communications with CSR re PBGC requested information.	.30	118.50
3/10/25	BD	B260B		Communications with client and PBGC re plan trustee information .	.30	118.50
3/18/25	DV	B260B		Emails w/ B. Pollack re: PBGC meeting.	.10	39.50
3/19/25	BLP	B260B		Review PBGC claims (.2); comms with B. Diaz re summary needed for client (.1); review summary (.1)	.40	326.00
3/19/25	BLP	B260B		Comms with client re PBGC claims and strategy re same (.3); call with PBGC re termination of plan, claims, estimation (.2)	.50	407.50
3/19/25	MGR	B260B		Review PBGC documents and discuss response w/ B Pollack.	.60	522.00
3/19/25	DV	B260B		Meeting w/ PBGC to discuss status of termination and information requests.	.40	158.00
3/19/25	DV	B260B		Reviewed analysis of PBGC claims.	.20	79.00
3/19/25	BD	B260B		Review/analyze PBGC claim filings.	1.30	513.50
3/20/25	DV	B260B		Reviewed email from PBGC and discussion re: same.	.20	79.00
3/21/25	DV	B260B		Emails w/ J. Knapp re: pension plan distribution.	.20	79.00
3/24/25	BLP	B260B		Review and respond to several comms with BD/DV regarding PBGC termination issues	.30	244.50

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/24/25	MGR	B260B		Review emails concerning PBGC take over and filing of 990 forms	.40	348.00
3/24/25	DV	B260B		Reviewed PBGC letter re: termination.	.20	79.00
3/24/25	DV	B260B		Emails w/ D. Polley re: PBGC termination letter.	.20	79.00
3/24/25	DV	B260B		Emails w/ B. Diaz re: PBGC termination letter.	.20	79.00
3/24/25	DV	B260B		Email to D. Polley re: pension plan calculations.	.20	79.00
3/24/25	DV	B260B		Emails to B. Diaz re: final 990 and discussions w/ D. Mitacek and M. Roseman re: same.	1.00	395.00
3/24/25	DV	B260B		Emails/discussions w/ B. Diaz and D. Mitacek re: final 990.	.50	197.50
3/24/25	DMM	B260B		Attention to question regarding timing and responsibility for filing of final 990.	.40	158.00
3/24/25	DMM	B260B		Attention to 990 filing question.	.70	276.50
3/24/25	BD	B260B		Communications re tax filings, including final IRS Forms 990 and 5500 (.3): Review relevant rules/regulations (.4)	.70	276.50
3/28/25	DV	B260B		Emails w/ B. Diaz and B. Pollack re: PBGC response to record retention motion.	.20	79.00
3/28/25	BD	B260B		Attention to pension plan matters (communication with PBGC etc) (.3); communication with IRS re final 990filing (.2)	.50	197.50
3/31/25	BLP	B260B		Review PBGC portal calculation of under funding (.2); comms with PBGC and client re amount of claim (.3)	.50	407.50
3/31/25	MGR	B260B		Review PBGC claim calculation and discuss internally.	.60	522.00
3/31/25	MGR	B260B		Discuss document retention and PBGC request internally (.2); Review email from PBGC regarding same (.2)	.40	348.00
3/31/25	DV	B260B		Emails w/ B. Pollack re: PBGC requests.	.30	118.50
3/31/25	BD	B260B		Attention to communications re PBGC claims and related matters	.30	118.50
<b>TASK SUB TOTAL</b>						<b>\$ 6,443.50</b>

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

**B270B EMPLOYMENT MATTERS**

Date	Atty	Task	Actv	Description	Hours	Amount
3/01/25	DV	B270B		Emails w/ J . Stone re: executed White contract.	.10	39.50
3/03/25	DV	B270B		Email to D. Meyers re: executed White agreement.	.10	39.50
3/04/25	MGR	B270B		Review and comment on letter concerning J Richardson	.30	261.00
3/04/25	DV	B270B		Attention to Richardson employment letter.	.30	118.50
3/13/25	DV	B270B		Emails w/ J. Knapp re: employment start date/time during transition.	.30	118.50
3/18/25	DV	B270B		Email to M. White re: contract amendment.	.10	39.50

**TASK SUB TOTAL**

**\$ 616.50**

**B310B RECORDS RETENTION**

Date	Atty	Task	Actv	Description	Hours	Amount
3/04/25	BLP	B310B		Review Iron Mountain agreement and comms with client re issues needed to be addressed with IM	.40	326.00
3/05/25	BLP	B310B		Comms with client re IM contract issues	.20	163.00
3/05/25	DV	B310B		Emails re: Iron Mountain agreement.	.20	79.00
3/07/25	BLP	B310B		Review final Iron Mountain contract terms (.2); emails with client re same (.2)	.40	326.00
3/07/25	DV	B310B		Emails re: Iron Mountain agreement.	.20	79.00
3/09/25	DV	B310B		Reviewed email re: record retention agreement.	.10	39.50
3/10/25	BLP	B310B		Revisions to records retention motion	1.30	1,059.50
3/10/25	DV	B310B		Emails w/ B. Pollack re: Banner and record retention order.	.30	118.50
3/11/25	BLP	B310B		Review final Iron Mountain agreements (.3); comms with client re same (.1)	.40	326.00



Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Atty	Task	Actv	Description	Hours	Amount
3/11/25	BLP	B310B		Comms with client re record retention motion (.1); review motion re electronic data agreement (.3)	.40	326.00
3/11/25	MGR	B310B		Review records retention motion and discuss internally regarding Banner system.	.40	348.00
3/12/25	BLP	B310B		Comms with client re response to comments to record retention motion	.20	163.00
3/13/25	BLP	B310B		Revisions to record retention motion including compilation of list of necessary/unnecessary documents	1.70	1,385.50
3/13/25	DV	B310B		Emails w/ B. Pollack re: record retention motion.	.20	79.00
3/14/25	BLP	B310B		File and review AOS of record retention motion	.30	244.50
3/28/25	BLP	B310B		Discussion with K. Owens re record retention issues, list of documents needed to be retained (.2); comms with DV/BD re same (.1)	.30	244.50
3/31/25	BLP	B310B		Discussions with K. Owens re record retention motion, additional documents requested to be held (.4); email to client re same (.1)	.50	407.50
<b>TASK SUB TOTAL</b>						<b>\$ 5,714.50</b>
<b>TOTAL PROFESSIONAL SERVICES</b>						<b>\$ 153,354.50</b>

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

# **SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
BONNIE L. POLLACK	81.50	815.00	66,422.50
JENNIFER McLAUGHLIN	1.00	395.00	395.00
KEVIN MCDONOUGH	1.50	395.00	592.50
MATTHEW G ROSEMAN	40.90	870.00	35,583.00
ANDREW NITKEWICZ	1.90	395.00	750.50
DINA VESPIA	56.40	395.00	22,278.00
DEIRDRE M MITACEK	3.80	395.00	1,501.00
DANA APRIGLIANO	11.90	280.00	3,332.00
BOZENA DIAZ	3.40	395.00	1,343.00
MICHAEL S ENG	28.30	640.00	18,112.00
KYRIAKI CHRISTODOULOU	5.50	410.00	2,255.00
RYAN GOLDBERG	2.00	395.00	790.00
<b>Total</b>	<b>238.10</b>		<b>\$ 153,354.50</b>

## **DISBURSEMENTS**

### **E101 PHOTOCOPIES**

Date	Task	Description	Amount
3/14/25	E101	PHOTOCOPY NC/KR	249.60
<b>SUB TOTAL</b>			<b>\$ 249.60</b>

### **E107 DELIVERY SERVICES/MESSENGER**

Date	Task	Description	Amount
3/12/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#2-360-56370 DTD 02/25/2025 SENT TO: IWAVE INFORMATION SYSTEMS 02/18/25 BP/MR	45.91
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: UNITED STATES TRU STEE 02/18/25 BP/MR	17.55
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: CITY ALBANY- CAPI TAL RESOURCE CORPORATION 02/18/25 BP/MR	20.66
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: MINTZ LEVIN COHN FERRIS 02/18/25 BP/MR	22.50
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: MINTZ LEVIN COHN FERRIS 02/18/25 BP/MR	22.50

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Task	Description	Amount
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: SUMMITBRIDGE NATIONAL 02/18/25 BP/MR	33.81
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: TODD MEYERS 02/18/25 BP/MR	29.19
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: FRANCIS BRENNAN 02/18/25 BP/MR	17.55
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: FIRSTLIGHT 02/18/25 BP/MR	20.66
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: LCS LANDSCAPES NY 02/18/25 BP/MR	17.55
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: MARKS ORGANIC PEST CONTROL 02/18/25 BP/MR	23.34
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: TRI-COUNTRY REFRIGERATION 02/18/25 BP/MR	22.50
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: NY STATES CHARITIES BUREAU 02/18/25 BP/MR	22.50
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: U.S. SECURITIES AND EXCHANGE COMMISSION 02/18/25 BP/MR	22.50
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: DEPT OF VETERANS 02/18/25 BP/MR	20.66
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: PETER PASTORE 02/18/25 BP/MR	17.55
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: EVERSHEDS SUTHERLAND- THE GRACE BUILDING 02/18/25 BP/MR	30.66
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: MINTZ, LEVIN, COHEN FERRIS 02/18/25 BP/MR	22.50
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: LAMERY GREISLER LLC 02/18/25 BP/MR	17.55
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: LAMERY GREISLER LLC 02/18/25 BP/MR	20.66
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: PENSION BENEFIT GUARANTY CORP. 02/18/25 BP/MR	20.66
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: BETH ANN BINOVA 02/18/25 BP/MR	20.66
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: JILL SANFORD 02/18/25 BP/MR	17.55
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: JAMI NIMEROFF 02/18/25 BP/MR	17.55

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

Date	Task	Description	Amount
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: FLESCHER, FLEISCH ER & SUGLIA 02/18/25 BP/MR	17.55
3/13/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 79-81501 DTD 02/24/2025 SENT TO: CHAM. HON. ROBERT LITTLEFIELD- UNITED STATES BANKRUPTCY COURT 02/19/ 25 BP/MR	24.86
3/18/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 86-72241 DTD 03/03/2025 SENT TO: CANON FINANCIAL S ERVICES 02/18/25 BP/MR	29.19
3/18/25	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-7 86-72241 DTD 03/03/2025 SENT TO: TMA SYSTEMS LLC 0 2/18/25 BP/MR	29.59

**SUB TOTAL \$ 645.91**

**E108 POSTAGE**

Date	Task	Description	Amount
3/14/25	E108	POSTAGE 03/14/2025, SK/BP	192.92
3/31/25	E108	POSTAGE 03/31/2025, SK/BP	175.56

**SUB TOTAL \$ 368.48**

**E112 COURT FEES**

Date	Task	Description	Amount
3/10/25	E112	NYS EDUCATION DEPARTMENT, COURT FEES, INV DTD 03/07/2025 FOR FILING FEES RE: BANKRUPTCY FILING DV/MR	10.00
3/28/25	E112	CHASE CARD SERVICES, COURT FEES, CONFIRMATION #8270737255 DTD 04/10/2025 FOR: MOTION @ U.S BANKRUPTCY COURT- NORTHERN DISTRICT COURT 03/12/25 CR/MR	199.00

**SUB TOTAL \$ 209.00**

**TOTAL DISBURSEMENTS \$ 1,472.99**

**TOTAL THIS INVOICE \$ 154,827.49**

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

April 11, 2025  
Control #: 7538838

#### TASK TIME SUMMARY

Task	Description	Hours	Amount
B100	GENERAL ADMINISTRATION	23.10	13,657.50
B120B	CASH COLLATERAL & DIP FINANCING	1.40	1,196.00
B130B	ASSET DISPOSITION, SALE OR RESTRUCTURE	76.40	48,970.50
B140B	RESOLUTION OF CREDITOR ISSUES	2.50	1,992.00
B160B	PLAN & DISCLOSURE STATEMENT	54.50	41,125.50
B170B	LEASES & EXECUTORY CONTRACTS	10.20	6,193.50
B180B	RETENTION/PROFESSIONAL COMPENSATION/FEE	5.40	4,401.00
B185B	PREPARATION FOR/ATTEND COURT HEARING	2.50	2,037.50
B195B	NON-WORKING TRAVEL	8.00	.00
B210B	MOTION PRACTICE	11.00	8,211.00
B220B	OPERATING REPORTS	.70	570.50
B230A	GOVERNANCE ISSUES	7.40	4,287.50
B240B	EDUCATION/REGULATORY MATTERS	1.10	434.50
B250B	ENDOWMENT/ATTORNEY GENERAL MATTERS	21.10	7,503.00
B260B	PENSION PLAN/PBGC ISSUES	12.10	6,443.50
B270B	EMPLOYMENT MATTERS	1.20	616.50
B310B	RECORDS RETENTION	7.50	5,714.50
<b>TOTALS</b>		<b>246.10</b>	<b>\$ 153,354.50</b>

#### TASK DISBURSEMENTS SUMMARY

Task	Description	Amount
E101	PHOTOCOPIES	249.60
E107	DELIVERY SERVICES/MESSENGER	645.91
E108	POSTAGE	368.48
E112	COURT FEES	209.00
<b>TOTALS</b>		<b>\$ 1,472.99</b>



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Main Document

Page 38 of 38

Cullen and Dykman LLP

The Omni Building

333 Earle Ovington Blvd, 2<sup>nd</sup> Floor

Uniondale, NY 11553

T: 516.357.3700

F: 516.357.3792

Tax ID: 11-0658700

THE COLLEGE OF SAINT ROSE  
432 WESTERN AVENUE  
ALBANY, NY 12203

April 11, 2025

## REMITTANCE

File Number: 22484-000-3

Control Number 7538838

RE: BANKRUPTCY FILING

BALANCE DUE THIS INVOICE

\$ 154,827.49

Please return this page with payment to:

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333 Earle Ovington Blvd, 2nd Floor  
Uniondale, NY 11553

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Operating Account  
333 Earle Ovington Blvd, 2nd Floor  
Uniondale, NY 11553

TERMS: NET 30 DAYS